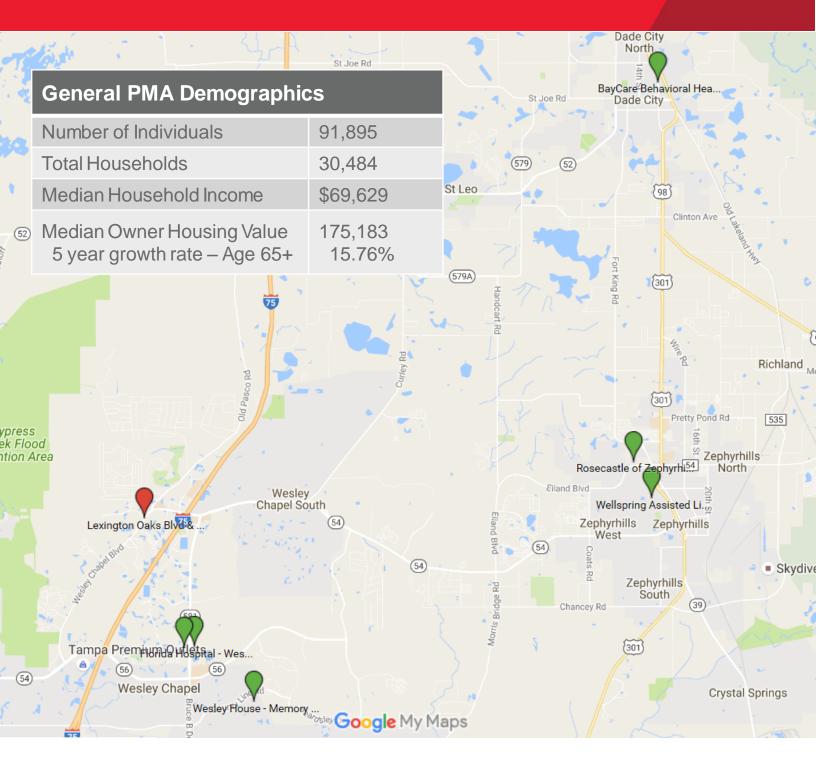


LEXINGTON OAKS Key Market Findings



For more information, please contact:

Bruce K. Erhardt, ALC Executive Director +1 813 223 6300 bruce.erhardt@cushwake.com One Tampa City Center Suite 3300 Tampa, Florida 33602 phone: +1 813 223 6300 cushmanwakefield.com



LEXINGTON OAKS Key Market Findings



Age Targeted Household Demographics	
Caregiver Age Households - 45-64	13,365
Age 45-64 5 year Household Growth Rate	12.40%
Age 45-64 with incomes exceeding \$75,000	1,630
Age 65 - 74 Households	3,923
Age 65 - 74 Households 5 year Household Growth rate	9.23%
Age 65 - 74 Households with income exceeding \$50,000	419
Age 75+ Households	712
Age 75+ Households 5 year Household Growth rate	4.50%
Age 75+ with incomes exceeding \$35,000	241

Assisted Living Competitors

Number of Competitors: Three

Reported Units: 103

Rates Quoted Range: Median cost for a 1-bedroom unit is \$3,150 Quoted Range: Additional fees beyond a base rate may apply.

Memory Care Competitors

Number of Competitors: Two

Reported Units: 6

Quoted Range Monthly Average: \$3,817 (Min \$2,000 / Max \$5,795)

Newest Facility: N/A

Quoted Range: Additional fees beyond a base rate may apply.

Independent Living Competitors

Number of Competitors: One

Reported Units: 65

Quoted Range Monthly Average: \$2,545

Newest Facility: N/A

Quoted Range: Additional fees beyond a base rate may apply.

Proposed Competitors

Number of Competitors: None Most Comparable: None

Other Market Area Facts

Hospitals in Market Area: One, Wesley Chapel, 83 beds (currently under construction for an additional 49 beds)

Skilled Nursing Facilities in Market Area: 2

Practicing Physicians in Market Area: 299 Practicing Physicians in Pasco County, FL